

Financial Analyst Comment:

"The ASPI ended higher amid healthy turnover levels with most sectors witnessing advances. DIAL, LWL and LALU led market activity with crossings also seen in HNB. Trading in DIAL amounted to 21% of total turnover. Foreign participation resulted in a net outflow of Rs.283mn."

Announcements:

Central Finance Company PLC : Dividend

First & Final Dividend of Rs.2.30 per share

XD: 01st July 2021

Payment: 09th July 2021

Central Finance Company PLC : Scrip Dividend

Proportion: 01 share for 67.2500116 shares held

Scrip Dividend of Rs.1.20 per share

XD: 01st July 2021

Sunshine Holdings PLC : Dividend

Final Dividend of Rs.0.50 per share

XD: 28th June 2021

Payment: 15th July 2021

SMB Leasing PLC : Rights Issue (Amended Dates)

Proportion: 05 shares for every 01 share held (voting & n.voting)

Issue Price: Voting - Rs.0.35 per share

N.Voting - Rs.0.12 per share

XR : 10th May 2021

Date of Renunciation : 8th June 2021

Lanka Tiles PLC : Dividend

Third Interim Dividend of Rs.2.20 per share

XD: 08th June 2021

Payment: 28th June 2021

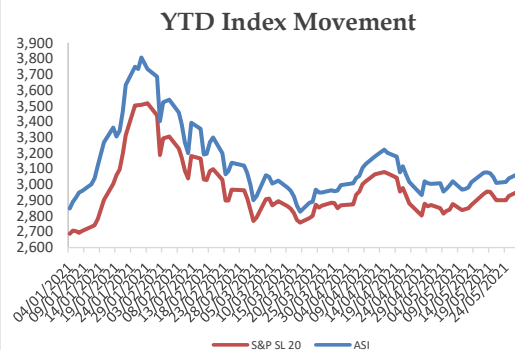
Lanka Walltiles PLC : Dividend

Third Interim Dividend of Rs.3.10 per share

XD: 08th June 2021

Payment: 29th June 2021

All Share Price / S&P SL20



Market Statistics

	Index	Change	%	YTD Change %
ASI	7,333.42	55.18	0.76	▲ 8.25
S&PSL20	2,955.71	29.84	1.02	▲ 12.04
Mkt. Turnover (Rs. Mn)				2,890.98
Foreign Purchases				401.70
Foreign Sales				685.09
Net Foreign Inflow/(Outflow)				(283.40)
Total Market Cap (Rs. Bn)				3,237.37
Market PER FY20A (JKSB Universe)				12.21
Market PER FY21E (JKSB Universe)				10.41
Market PER FY22E (JKSB Universe)				8.31

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Top 5 Gainers

Company	Price	% change
LALU.N0000	22.20	▲ 16.84
NIFL.N0000	73.00	▲ 15.87
ALUF.N0000	8.80	▲ 15.79
BERU.N0000	0.80	▲ 14.29
CSF.N0000	0.80	▲ 14.29

Top 5 Losers

Company	Price	% change
SHOT.N0000	13.40	▼ (7.59)
HNBFX.X0000	6.20	▼ (6.06)
SHAL.N0000	1,036.50	▼ (5.99)
ETWO.N0000	49.70	▼ (5.87)
SFL.N0000	6.30	▼ (4.55)

Top Net Foreign Inflows

Ticker	Company	Value (Rs.mn)
SAMP.N0000	SAMPATH BANK PLC	61.79
LWL.N0000	LANKA WALLTILES PLC	12.08
CCS.N0000	CEYLON COLD STORES	10.18
REG.N0000	REGNIS (LANKA) PLC	8.42
TJL.N0000	TEEJAY LANKA PLC	8.00
TKYO.N0000	TOKYO CEMENT PLC	3.82

Top Contributors to ASPI

Company	Price	Point Change (+/-)
LOLC.N0000	338.25	7.27
JKH.N0000	137.50	6.73
NIFL.N0000	73.00	5.39
CTC.N0000	960.00	(15.91)
LOFC.N0000	6.40	(1.19)
DIST.N0000	19.90	(1.04)

Top Net Foreign Outflows

Ticker	Company	Value (Rs.mn)
DIAL.N0000	DIALOG AXIATA PLC	(307.21)
CARG.N0000	CARGILLS (CEYLON) PLC	(35.64)
TILE.N0000	LANKA TILES PLC	(17.29)
CTC.N0000	CEYLON TOBACCO PLC	(12.79)
JKH.N0000	JOHN KEELLS HOLDINGS	(8.80)
ACL.N0000	ACL CABLES PLC	(2.53)

Crossings

Ticker	Company	Trades	Share Volume	% of T/O
DIAL.N0000	DIALOG AXIATA PLC	5	31,835,223	14.13
HNB.N0000	HNB (CEYLON) PLC	1	175,000	0.79
LALU.N0000	LANKA TILES PLC	1	1,000,000	0.69

Largest transactions (Volume)

Company	Price	% change	Share Volume
DIAL.N0000	12.80	0.00	47,630,908
LWL.N0000	56.90	7.56	4,611,836
LALU.N0000	22.20	16.84	11,562,401
RCL.N0000	38.40	1.86	5,626,492
SAMP.N0000	55.90	2.95	2,592,232
TILE.N0000	52.30	4.60	2,358,835

Sector Summary

Sector	Index	% Change	% of T/O
Capital Goods	1,178.16	1.52	26.75
Telecommunication Services	965.52	0.33	21.16
Materials	1,581.32	0.82	18.44
Banks	630.27	0.88	9.82
Food, Beverage & Tobacco	937.42	(0.29)	8.57
Diversified Financials	1,266.92	1.81	5.58

Average Daily Turnover for the month (Rs.mn)

1,981.54

Source : Colombo Stock Exchange Data Feed, JKSB Estimates

JOHN KEELLS STOCK BROKERS (PVT) LTD


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Company	Price	% change	PER 21E	PER 22E	P / BV (x)	Week on Week Change(%)	Market Cap. (USD Mn.)	Company	Price	% change	PER 21E	PER 22E	P / BV (x)	Week on Week Change(%)	Market Cap. (USD Mn.)
Banking & Finance								Hotels & Travels							
COMB	85.50	1.06	6.03	5.35	0.63	3.01	509.50	AHUN	28.50	1.79	N/A	11.28	0.60	2.52	47.83
DFCC	58.90	(0.17)	6.88	5.81	0.36	3.33	94.21	AHPL	35.50	0.00	N/A	18.82	0.50	(1.11)	78.44
HNB	129.50	0.00	5.20	4.49	0.43	0.58	339.84	TRAN	52.00	0.00	N/A	22.86	1.78	0.00	51.90
NDB	78.50	(0.38)	5.48	4.88	0.56	0.26	139.89	CONN	16.60	0.00	N/A	9.19	0.64	0.61	8.95
NTB	57.00	(0.35)	3.99	3.52	0.45	1.79	80.74	EDEN	9.70	(3.00)	N/A	N/A	0.64	0.00	25.56
SAMP	55.90	2.95	7.58	4.59	0.55	7.29	319.21	KHL	9.00	0.00	N/A	14.09	0.54	0.00	65.40
SEYB	48.80	0.83	8.58	7.86	0.51	0.62	130.08								
CFIN	86.10	3.73	5.26	5.97	0.39	6.17	96.25								
CDB	124.75	4.18	3.41	3.01	0.62	3.96	43.45								
PLC	13.10	2.34	4.22	8.74	0.58	3.97	111.43								
SDB	54.00	0.93	5.93	4.00	0.48	3.45	24.68								
Sector			5.98	5.26	0.55			Sector			N/A	22.54	0.64		
Manufacturing								Beverage, Food & Tobacco							
LLUB	102.50	0.49	11.05	7.87	4.69	(2.61)	122.75	BREW	750.00	0.00	12.55	10.86	1.84	0.00	78.55
ACL	38.10	2.97	8.30	6.76	0.77	3.25	45.55	CTC	960.00	(3.76)	11.54	10.36	21.00	(2.88)	897.36
DIPD	52.90	(0.19)	6.13	9.44	2.02	0.00	158.02	CCS	581.50	1.13	23.64	25.71	3.53	1.13	275.78
TILE	52.30	4.60	5.66	12.61	1.40	7.61	69.22	LION	570.00	3.64	18.45	14.95	2.69	3.64	227.54
RCL	38.40	1.86	6.94	11.34	1.40	4.92	212.29	LMF	159.50	(1.09)	7.84	5.91	0.57	(0.31)	31.83
TKYO	70.20	2.48	5.20	5.13	1.28	1.15	140.45	NEST	1,046.50	0.00	19.08	16.30	9.70	(0.26)	280.56
GLAS	11.80	0.00	10.23	20.12	2.01	0.00	55.94	MELS	46.90	0.86	11.19	8.80	0.66	1.96	272.74
TJL	40.00	0.00	13.26	9.62	1.60	0.00	141.58								
Sector			7.40	8.67	1.57			Sector			13.66	11.91	2.76		
Chemicals & Pharmaceuticals								Constructions & Engineering							
HAYC	97.10	(0.51)	9.47	7.69	2.15	1.68	143.97	DOCK	72.00	(1.23)	N/A	N/A	0.76	2.27	25.82
CIC	45.00	0.00	5.45	4.61	1.29	0.00	85.12	AEL	22.50	(0.44)	10.35	13.89	0.95	(0.88)	112.28
Sector			7.43	6.16	1.72			Sector			17.00	22.68	0.91		

Source : Colombo Stock Exchange Data Feed, JKSB Estimates

N/A - Not Applicable due to negative EPS

PER 21E = Year Ending Dec '20/ Mar '21 AND PER 22E= Year Ending Dec '21/ Mar '22

P/BV - Based on latest quarterly filings

1 USD = Rs. 200.40

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Company	Price	% change	PER 21E	PER 22E	P / BV (x)	Week on Week Change(%)	Market Cap. (USD Mn.)	Company	Price	% change	PER 21E	PER 22E	P / BV (x)	Week on Week Change(%)	Market Cap. (USD Mn.)
Diversified								Healthcare							
SPEN	52.30	2.55	N/A	6.98	0.43	4.60	105.96	ASIR	30.10	0.33	42.53	36.62	3.31	(0.33)	170.86
HAYL	75.90	1.20	7.45	10.35	1.20	0.26	284.06	AMSL	14.70	1.38	19.45	17.07	1.68	2.08	38.76
HHL	80.00	(0.62)	14.67	14.91	1.50	0.00	238.14	CHL	104.50	0.00	6.32	8.33	0.53	0.00	17.66
JKH	137.50	1.66	38.03	10.62	0.80	(0.36)	905.51								
EXPO	46.50	1.31	6.13	6.73	3.35	3.56	453.61								
SHL	11.60	1.75	N/A	N/A	2.15	3.57	69.03								
Sector			14.68	9.59	1.06			Sector			25.81	25.10	2.11		
Plantations								Insurance							
KOTA	5.90	(3.28)	N/A	N/A	1.15	0.00	2.21	CINS	1,950.00	0.00	5.55	5.17	0.82	0.00	257.03
WATA	56.00	0.72	6.85	7.07	2.25	7.49	56.81	HASU	53.50	0.94	6.83	5.31	1.04	0.56	40.04
KGAL	115.50	(2.53)	5.55	6.79	0.72	1.99	14.41	JINS	26.00	0.00	7.97	6.68	0.58	0.00	29.39
KVAL	40.50	(0.74)	3.46	7.87	0.65	2.02	13.74	UAL	280.00	0.00	17.92	13.25	1.09	0.00	82.34
HOPL	20.90	0.00	N/A	11.61	0.70	0.00	2.61	AAIC	30.20	1.34	7.44	6.00	1.22	2.37	56.51
Sector			6.68	8.03	1.32			Sector			6.84	6.02	0.89		
Motors								Power & Energy							
DIMO	505.75	(1.41)	N/A	21.38	0.36	(1.08)	22.40	LGL	19.20	(0.52)	N/A	33.77	11.30	4.35	37.08
UML	61.00	(0.33)	12.22	13.53	0.46	4.45	30.71	LIOC	19.10	0.53	11.52	10.71	0.51	0.00	50.75
COLO	80.30	0.37	N/A	7.87	0.35	(3.83)	6.09								
Sector			N/A	14.25	0.43			Sector			36.47	15.04	0.86		
Telecommunications								Trading							
DIAL	12.80	0.00	8.72	9.13	1.24	0.00	523.79	SINS	18.80	1.08	8.64	11.01	2.50	1.62	105.72
SLTL	33.80	0.90	14.62	9.84	0.71	0.90	304.41	ODEL	18.50	0.54	N/A	19.74	0.84	0.00	25.12
Sector			10.24	9.38	0.97			Sector			11.39	12.03	1.81		

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