

Financial Analyst Comment:

"The ASPI ended lower amid healthy turnover levels. CARG, EXPO and SINS led market activity with crossings also seen in TJL. Trading in CARG amounted to 30% of total turnover. Foreign participation resulted in a net outflow of Rs.1.1bn."

Announcements:

Ceylon Guardian Investment Trust PLC: Dividend

First and Final Dividend of Rs.1.60 per share

XD: 18th August 2021

Payment: 07th September 2021

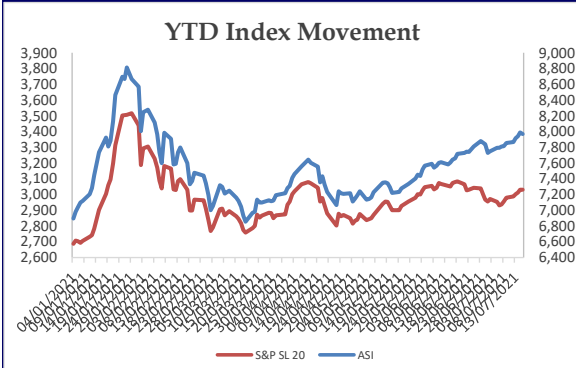
Ceylon Investment PLC: Dividend

First and Final Dividend of Rs.0.70 per share

XD: 18th August 2021

Payment: 07th September 2021

All Share Price / S&P SL20



Market Statistics

	Index	Change	%	YTD Change %
ASI	7,966.95	(19.50)	(0.24)	▼ 17.61
S&PSL20	3,030.27	(1.05)	(0.03)	▼ 14.87
Mkt. Turnover (Rs. Mn)				3,078.66
Foreign Purchases				11.47
Foreign Sales				1,132.88
Net Foreign Inflow/(Outflow)				(1,121.41)
Total Market Cap (Rs. Bn)				3,529.79
Market PER FY20A (JKSB Universe)				12.74
Market PER FY21E (JKSB Universe)				10.47
Market PER FY22E (JKSB Universe)				8.39

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Top 5 Gainers

Company	Price	% change
ASPH.N0000	0.50	▲ 25.00
KHC.N0000	9.20	▲ 24.32
RFL.N0000	23.10	▲ 16.08
NEH.N0000	1,281.25	▲ 11.29
ALHP.N0000	1.20	▲ 9.09

Top 5 Losers

Company	Price	% change
SEMB.N0000	0.40	▼ (20.00)
SLND.N0000	2,211.00	▼ (18.33)
TRAN.N0000	58.10	▼ (9.22)
CHOT.N0000	13.50	▼ (8.78)
LGL.N0000	20.30	▼ (6.45)

Top Net Foreign Inflows

Ticker	Company	Value (Rs.mn)
LOLC.N0000	LOLC HOLDINGS PLC	1.05
COMD.N0000	COMMERCIAL DEV. PLC	0.90
LFIN.N0000	LB FINANCE PLC	0.72
VFIN.N0000	VALLIBEL FINANCE PLC	0.70
KGAL.N0000	KEGALLE PLANTATIONS PLC	0.58
VONE.N0000	VALLIBEL ONE PLC	0.54

Top Contributors to ASPI

Company	Price	Point Change (+/-)
EXPO.N0000	54.50	7.06
NEST.N0000	1,345.75	5.09
DIST.N0000	19.90	3.11
NIFL.N0000	422.50	(15.31)
CLC.N0000	7.20	(4.32)
LOLC.N0000	422.25	(4.02)

Top Net Foreign Outflows

Ticker	Company	Value (Rs.mn)
CARG.N0000	CARGILLS (CEYLON) PLC	(930.23)
TJL.N0000	TEEJAY LANKA PLC	(112.76)
TKYO.N0000	TOKYO CEMENT PLC	(58.87)
SUN.N0000	SUNSHINE HOLDINGS PLC	(5.28)
RICH.N0000	RICHARD PIERIS PLC	(5.15)
LLUB.N0000	CHEVRON LUBRICANTS	(3.51)

Crossings

Company	Trades	Share Volume	% of T/O
CARG.N0000	2	3,720,920	30.22
EXPO.N0000	1	1,000,000	1.78
TJL.N0000	1	500,000	0.67

Largest transactions (Volume)

Company	Price	% change	Share Volume
CARG.N0000	249.75	1.11	3,726,072
EXPO.N0000	54.50	3.02	9,368,810
SINS.N0000	18.50	1.09	8,177,943
TJL.N0000	41.20	1.73	3,452,503
LOLC.N0000	422.25	(0.88)	246,343
RIL.N0000	7.80	5.41	9,317,350

Sector Summary

Sector	Index	% Change	% of T/O
Food & Staples Retailing	1,458.48	0.70	30.26
Transportation	9,117.97	3.01	16.48
Materials	1,658.15	(0.06)	10.77
Retailing	998.67	1.55	8.11
Food, Beverage & Tobacco	991.17	0.34	7.33
Consumer Durables & Apparel	1,286.77	0.78	6.59

Average Daily Turnover for the month (Rs.mn)

1,939.67

Source : Colombo Stock Exchange Data Feed, JKSB Estimates

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Company	Price	% change	PER 21E	PER 22E	P / BV (x)	Week on Week Change(%)	Market Cap. (USD Mn.)	Company	Price	% change	PER 21E	PER 22E	P / BV (x)	Week on Week Change(%)	Market Cap. (USD Mn.)
Banking & Finance								Hotels & Travels							
COMB	87.30	0.34	6.15	5.46	0.64	0.00	519.94	AHUN	33.80	(0.29)	N/A	13.37	0.71	13.80	56.69
DFCC	60.80	(0.33)	7.10	6.00	0.37	0.66	97.19	AHPL	40.10	(4.52)	N/A	21.26	0.57	8.97	88.55
HNB	133.00	0.00	5.34	4.61	0.44	0.57	348.84	TRAN	58.10	(9.22)	N/A	25.54	1.99	0.17	57.95
NDB	78.50	0.00	5.48	4.88	0.56	(0.63)	139.81	CONN	20.80	(1.89)	N/A	11.52	0.80	7.77	11.20
NTB	57.60	(0.17)	4.03	3.55	0.46	2.49	81.54	EDEN	14.10	(2.08)	N/A	N/A	0.73	19.49	37.13
SAMP	53.00	(0.56)	7.18	4.35	0.52	0.57	302.49	KHL	11.10	(3.48)	N/A	17.38	0.67	15.63	80.61
SEYB	48.40	(0.41)	8.51	7.80	0.51	(0.21)	128.95								
CFIN	90.80	0.00	3.72	4.25	0.41	2.60	102.96								
CDB	137.25	(0.18)	3.75	3.31	0.68	3.20	47.77								
PLC	13.40	0.00	4.31	4.68	0.59	4.69	113.92								
SDB	51.20	0.79	5.62	3.80	0.46	1.39	23.38								
Sector			5.69	4.96	0.56			Sector			N/A	26.96	0.75		
Manufacturing								Beverage, Food & Tobacco							
LLUB	109.25	0.00	11.78	8.39	5.00	2.34	130.77	BREW	750.00	0.00	12.55	10.86	1.84	0.00	78.51
ACL	41.80	(1.42)	9.10	7.42	0.82	3.72	49.94	CTC	980.00	0.00	11.78	10.58	21.44	1.98	915.55
DIPD	54.40	(0.18)	6.31	9.71	2.08	3.42	162.41	CCS	668.75	0.00	27.18	29.56	4.06	(0.59)	316.98
TILE	53.80	(0.55)	5.82	12.97	1.44	2.48	71.17	LION	560.50	0.00	18.15	14.70	2.64	(1.71)	223.63
RCL	36.80	(0.27)	6.65	10.87	1.34	2.51	203.33	LMF	170.00	3.34	8.36	6.30	0.60	5.59	33.91
TKYO	66.50	(0.15)	4.93	4.86	1.21	2.94	132.98	NEST	1,345.75	3.22	24.53	20.96	12.47	4.42	360.59
GLAS	13.80	(0.72)	11.97	12.22	2.35	14.05	65.39	MELS	50.00	0.20	11.93	9.38	0.70	6.38	290.61
TJL	41.20	1.73	13.80	10.01	1.67	3.00	147.27								
Sector			7.56	8.66	1.60			Sector			14.70	12.81	2.97		
Chemicals & Pharmaceuticals								Constructions & Engineering							
HAYC	96.70	(0.92)	9.43	7.66	2.14	1.26	143.29	DOCK	75.00	0.67	N/A	N/A	0.80	3.73	26.88
CIC	52.40	1.35	6.34	5.37	1.50	7.16	99.07	AEL	23.00	0.00	10.58	14.20	0.98	0.00	114.71
Sector			7.86	6.52	1.83			Sector			17.43	23.27	0.94		

Source : Colombo Stock Exchange Data Feed, JKSB Estimates

N/A - Not Applicable due to negative EPS

PER 21E = Year Ending Dec '20/ Mar '21 AND PER 22E= Year Ending Dec '21/ Mar '22

P/BV - Based on latest quarterly filings

1 USD = Rs. 200.51

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Diversified								Healthcare							
SPEN	64.60	(0.62)	N/A	8.63	0.53	12.94	130.80	ASIR	29.50	1.37	41.69	35.89	3.25	3.51	167.36
HAYL	77.40	(0.26)	7.60	10.55	1.22	1.04	289.51	AMSL	14.70	0.68	19.45	17.07	1.68	0.68	38.74
HHL	81.00	0.25	14.85	15.10	1.51	1.63	240.99	CHL	106.75	0.00	6.45	8.51	0.55	3.64	18.03
JKH	139.00	(0.71)	38.44	10.73	0.81	2.21	914.89								
EXPO	54.50	3.02	7.18	7.89	3.92	7.07	531.36								
SHL	11.30	(2.59)	N/A	N/A	2.10	1.80	67.21								
Sector			15.54	10.15	1.12			Sector			25.46	24.76	2.08		
Plantations								Insurance							
KOTA	6.30	1.61	N/A	N/A	0.93	10.53	2.36	CINS	2,044.75	0.00	5.82	5.42	0.86	4.86	269.37
WATA	53.00	0.95	6.48	6.69	2.13	4.54	53.74	HASU	49.50	(1.00)	6.32	4.92	0.96	(1.00)	37.03
KGAL	115.25	0.66	5.97	6.78	0.71	9.24	14.37	JINS	27.70	(1.07)	8.49	7.12	0.62	1.47	31.29
KVAL	43.10	5.38	3.69	8.37	0.69	10.23	14.62	UAL	285.50	0.00	18.28	13.51	1.11	0.00	83.91
HOPL	22.10	5.24	N/A	12.28	0.74	6.76	2.76	AAIC	31.50	1.29	7.76	6.26	1.28	3.62	58.91
Sector			6.10	8.02	1.31			Sector			7.07	6.22	0.92		
Motors								Power & Energy							
DIMO	500.25	0.00	9.49	21.99	0.32	0.05	23.03	LGL	20.30	(6.45)	N/A	35.71	11.95	(2.87)	39.18
UML	76.10	2.15	15.25	16.88	0.58	1.47	38.30	LIOC	20.80	(0.95)	12.55	11.66	0.56	1.46	55.24
COLO	100.00	1.94	4.07	9.81	0.44	3.73	7.58								
Sector			N/A	16.47	0.46			Sector			39.23	16.18	0.92		
Telecommunications								Trading							
DIAL	12.20	0.00	8.31	8.70	1.18	0.00	498.96	SINS	18.50	1.09	8.50	8.81	2.46	2.21	103.97
SLTL	33.80	0.00	14.62	9.84	0.71	0.00	304.25	ODEL	19.60	0.51	N/A	20.92	0.86	5.95	26.60
Sector			9.94	9.10	0.94			Sector			11.37	9.99	1.79		

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