

Financial Analyst Comment:

"The ASPI ended lower amid healthy turnover levels. EXPO, LWL and RCL led market activity with a crossing seen in WIND. Trading in EXPO amounted to 31% of total turnover. Foreign participation resulted in a net outflow of Rs.105mn."

Announcements:

BPPL Holdings PLC: Dividend

First Interim Dividend of Rs.0.18 per share

XD: 10th August 2021

Payment: 19th August 2021

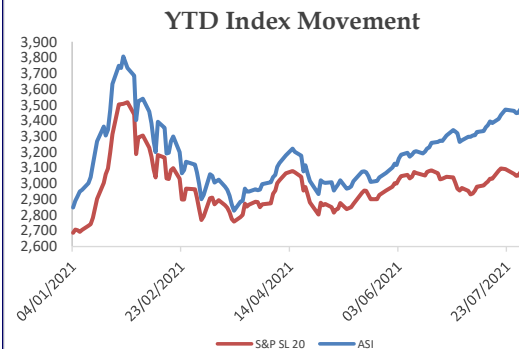
Lanka Ashok Leyland PLC: Dividend

First and Final Dividend of Rs.2.00 per share

XD: 21st September 2021

Payment: 11th October 2021

All Share Price / S&P SL20



Market Statistics

	Index	Change	%	YTD Change %
ASI	8,120.48	(20.28)	(0.25)	19.87
S&PSL20	3,062.17	(9.37)	(0.31)	16.07
Mkt. Turnover (Rs. Mn)				2,547.30
Foreign Purchases				69.03
Foreign Sales				173.82
Net Foreign Inflow/(Outflow)				(104.79)
Total Market Cap (Rs. Bn)				3,598.61
Market PER FY20A (JKSB Universe)				12.86
Market PER FY21E (JKSB Universe)				10.56
Market PER FY22E (JKSB Universe)				8.46

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Top 5 Gainers

Company	Price	% change
SEMB.X0000	0.30	50.00
HVA.N0000	8.70	16.00
MHDL.N0000	7.00	11.11
TANG.N0000	53.30	11.04
BREW.N0000	881.50	8.89

Top 5 Losers

Company	Price	% change
SOY.N0000	1,016.25	(15.31)
BOGA.N0000	70.50	(13.60)
CSF.N0000	0.70	(12.50)
BRR.N0000	9.50	(6.86)
KHC.N0000	8.00	(5.88)

Top Net Foreign Inflows

Ticker	Company	Value (Rs.mn)
LWL.N0000	LANKA WALLTILES PLC	10.63
HAYL.N0000	HAYLEYS PLC	8.13
RCL.N0000	ROYAL CERAMICS PLC	6.83
LFIN.N0000	LB FINANCE PLC	5.99
TKYO.X0000	TOKYO CEMENT PLC [X]	5.74
HNB.N0000	HATTON NATIONAL BANK	3.68

Top Contributors to ASPI

Company	Price	Point Change (+/-)
BREW.N0000	881.50	3.41
AHPL.N0000	41.20	3.20
CLC.N0000	7.60	2.88
NIFL.N0000	481.25	(7.52)
BIL.N0000	6.30	(3.24)
LOLC.N0000	465.25	(2.95)

Top Net Foreign Outflows

Ticker	Company	Value (Rs.mn)
JKH.N0000	JOHN KEELLS HOLDINGS	(44.62)
SOY.N0000	CONVENIENCE FOODS PLC	(25.97)
TJL.N0000	TEEJAY LANKA PLC	(23.74)
HHL.N0000	HEMAS HOLDINGS PLC	(17.15)
CTHR.N0000	C T HOLDINGS PLC	(6.52)
EXPO.N0000	EXPOLANKA HOLDINGS	(6.31)

Crossings

Company	Trades	Share Volume	% of T/O
WIND.N0000	1	2,000,000	1.49

Largest transactions (Volume)

Company	Price	% change	Share Volume
EXPO.N0000	67.00	0.45	11,783,134
LWL.N0000	71.00	2.75	1,658,630
RCL.N0000	38.70	0.26	2,683,466
HVA.N0000	8.70	16.00	9,034,265
HAYL.N0000	81.30	(0.85)	884,126
TJL.N0000	42.00	0.00	1,704,027

Sector Summary

Sector	Index	% Change	% of T/O
Transportation	11,199.14	0.43	31.12
Capital Goods	1,226.86	(0.28)	22.93
Food, Beverage & Tobacco	987.88	(0.33)	12.93
Materials	1,705.57	(1.35)	9.51
Diversified Financials	1,783.56	(0.56)	6.18
Consumer Durables & Apparel	1,398.18	(0.98)	5.01

Average Daily Turnover for the month (Rs.mn)

2,690.67

Source : Colombo Stock Exchange Data Feed, JKSB Estimates

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Company	Price	% change	PER 21E	PER 22E	P / BV (x)	Week on Week Change(%)	Market Cap. (USD Mn.)	Company	Price	% change	PER 21E	PER 22E	P / BV (x)	Week on Week Change(%)	Market Cap. (USD Mn.)
Banking & Finance								Hotels & Travels							
COMB	85.30	0.47	6.01	5.34	0.63	0.24	507.68	AHUN	32.30	(0.31)	N/A	12.78	0.68	3.86	54.14
DFCC	59.00	(1.50)	6.89	5.82	0.36	(1.99)	94.25	AHPL	41.20	8.42	N/A	21.85	0.59	3.00	90.92
HNB	129.50	0.00	5.20	4.49	0.43	0.00	339.42	TRAN	59.60	0.00	N/A	26.20	2.09	1.71	59.41
NDB	79.20	(0.50)	5.53	4.92	0.46	2.46	140.96	CONN	21.00	(2.33)	N/A	11.63	0.81	2.94	11.30
NTB	56.80	0.00	3.98	3.50	0.45	1.07	80.35	EDEN	16.00	(0.62)	N/A	N/A	0.83	11.89	42.10
SAMP	51.60	(0.39)	6.99	4.23	0.51	(0.96)	294.29	KHL	12.20	6.09	N/A	19.10	0.76	16.19	88.54
SEYB	46.80	(1.47)	8.23	7.54	0.49	(1.68)	124.60								
CFIN	89.60	(0.33)	3.67	4.19	0.41	(0.55)	101.53								
CDB	136.75	(0.18)	3.73	3.30	0.68	1.48	47.57								
PLC	13.10	(1.50)	4.22	4.58	0.58	(0.76)	111.29								
SDB	50.00	(0.20)	5.49	3.71	0.45	(1.77)	22.82								
Sector			5.59	4.87	0.54			Sector			N/A	28.07	0.79		
Manufacturing								Beverage, Food & Tobacco							
LLUB	112.75	0.22	12.16	8.66	5.16	1.58	134.86	BREW	881.50	8.89	14.75	12.76	2.16	17.53	92.21
ACL	41.90	(2.56)	9.13	7.44	0.82	1.95	50.03	CTC	960.00	0.00	11.54	10.36	21.00	(1.54)	896.25
DIPD	56.80	(1.56)	6.58	10.14	2.17	(4.22)	169.46	CCS	658.75	1.31	26.78	29.12	3.76	(0.19)	312.03
TILE	57.40	1.41	6.21	13.84	1.53	3.24	75.88	LION	570.00	0.00	18.45	14.95	2.69	0.80	227.26
RCL	38.70	0.26	6.99	11.43	1.41	(1.02)	213.69	LMF	172.75	(2.40)	8.50	6.40	0.61	0.29	34.44
TKYO	64.90	(0.61)	4.81	4.74	1.18	(2.41)	129.69	NEST	1,308.50	(0.38)	23.86	20.38	12.13	(1.26)	350.36
GLAS	14.00	(2.10)	12.14	12.40	2.29	(2.78)	66.29	MELS	51.60	(2.09)	12.31	9.68	0.72	(1.53)	299.70
TJL	42.00	0.00	14.07	10.20	1.70	(2.33)	150.03								
Sector			7.77	8.90	1.64			Sector			14.66	12.78	2.94		
Chemicals & Pharmaceuticals								Constructions & Engineering							
HAYC	96.70	(1.23)	9.43	7.66	2.14	(2.62)	143.20	DOCK	71.90	(1.51)	N/A	N/A	0.76	(4.13)	25.75
CIC	51.70	(1.52)	6.26	5.30	1.41	(1.71)	97.68	AEL	23.50	3.52	10.81	14.51	1.00	2.17	117.12
Sector			7.82	6.49	1.77			Sector			17.61	23.50	0.94		

Source : Colombo Stock Exchange Data Feed, JKSB Estimates

N/A - Not Applicable due to negative EPS

PER 21E = Year Ending Dec '20/ Mar '21 AND PER 22E= Year Ending Dec '21/ Mar '22

P/BV - Based on latest quarterly filings

1 USD = Rs. 200.65

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Diversified								Healthcare							
SPEN	69.00	(1.29)	N/A	9.22	0.57	9.87	139.62	ASIR	29.00	(1.69)	40.98	35.28	3.19	(0.34)	164.41
HAYL	81.30	(0.85)	7.98	11.09	1.28	(3.10)	303.89	AMSL	14.80	0.68	19.58	17.19	1.69	1.37	38.98
HHL	78.90	(0.75)	14.47	14.71	1.48	(2.11)	234.58	CHL	107.00	3.13	6.47	8.53	0.55	1.90	18.06
JKH	137.75	(0.18)	38.10	10.64	0.80	(1.08)	906.03								
EXPO	67.00	0.45	8.83	9.70	4.21	0.15	652.78								
SHL	11.30	2.73	N/A	N/A	2.10	2.73	67.16								
Sector			16.45	10.75	1.17			Sector			25.18	24.48	2.06		
Plantations								Insurance							
KOTA	5.60	0.00	N/A	N/A	0.83	0.00	2.10	CINS	2,017.00	3.17	5.74	5.34	0.85	3.17	265.53
WATA	54.40	0.18	6.65	6.87	2.18	2.64	55.12	HASU	47.10	(1.26)	6.01	4.68	0.92	(4.85)	35.21
KGAL	118.00	0.00	6.11	6.94	0.73	(3.28)	14.70	JINS	27.50	1.10	8.43	7.07	0.61	(1.79)	31.05
KVAL	44.30	1.37	3.79	8.61	0.71	5.48	15.01	UAL	284.75	0.00	18.23	13.48	1.11	0.00	83.63
HOPL	22.30	3.72	N/A	12.39	0.75	3.24	2.78	AAIC	30.70	(0.97)	7.57	6.10	1.25	(0.32)	57.38
Sector			6.20	8.16	1.33			Sector			6.96	6.12	0.90		
Motors								Power & Energy							
DIMO	504.00	(0.20)	9.56	22.16	0.32	0.80	23.19	LGL	19.10	3.24	N/A	33.60	11.24	(5.45)	36.84
UML	76.50	(0.65)	15.33	16.96	0.58	(0.65)	38.47	LIOC	20.90	(1.88)	12.61	11.71	0.55	1.46	55.46
COLO	100.00	0.00	4.07	9.81	0.44	(0.25)	7.58								
Sector			N/A	16.59	0.47			Sector			38.37	15.83	0.89		
Telecommunications								Trading							
DIAL	11.60	(0.85)	7.90	8.27	1.12	(3.33)	474.10	SINS	18.10	0.56	8.32	8.62	2.41	(3.72)	101.65
SLTL	34.10	(0.58)	14.75	9.93	0.71	(0.87)	306.73	ODEL	19.50	4.84	N/A	20.81	0.86	2.63	26.45
Sector			9.67	8.85	0.92			Sector			11.17	9.81	1.75		

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