



Quarterly Results Update

Results Released on 30th July 2021

STOCK	FY	Qtr	Quarter		Cumulative		Annualised EPS (Rs.)	P/E (x) (On Annualised EPS)	PBV (x)	Comment
			Net Profit (Rs. Million)	Change (%)	Net Profit (Rs. Million)	Change (%)				
Expolanka Holdings PLC	Mar	1Q	6,286.40	259.65	6,286.40	259.65	12.86	5.21	4.21	Robust quarterly earnings due to significantly higher volume growth in the logistics segment resulting from increased business from its strategic customers. Challenging conditions in ocean freight markets also supported higher conversion to air freight resulting in improved profitability
BPPL Holdings PLC	Mar	1Q	98.48	64.81	98.48	64.81	1.28	15.35	1.80	Growth in quarterly earnings stemming from a significant increase in revenue despite a reduction in GP margins and higher opex
Bairaha Farms PLC	Mar	1Q	98.79	172.76	98.79	172.76	24.70	6.95	0.66	Turnaround in earnings stemming from increased revenues and GP margins coupled with improved contribution from profits of share of JV despite higher taxation

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